

INDEX (ECO) SECTOR & STOCK WEIGHTINGS AS OF THE FIRST DAY 2006 Q4. 42 STOCKS.

Each stock freely floats according to its share price after rebalance.

* Stocks \$50-\$200 million in size at the rebalance, are banded with a 0.5% weight.

Renewable Energy Harvesting - 33% sector weight (10 stocks @3.25% each; +1 banded)

Applied Materials, AMAT. Semiconductor fabrication, growing solar PV aspects.

**Distributed Energy*, DESC. Part solar, wind; mainly in DG, some H2: an integrator.

Emcore, EMKR. Solar, 28% ultra-efficient PV cells for satellites and terrestrial use.

Evergreen ESLR. Unique string-ribbon solar PV with efficient silicon-use.

Kyocera, KYO. Solar PV, integrated manufacturer is doubling production.

MEMC, WFR. Producer of the polysilicon needed in many crystalline solar PV cells.

Ormat, ORA. Geothermal, works as well in recovered energy, biofuels.

SunPower, SPWR. Solar, Efficient PV panels with all-rear-contact cells.

Cypress, CY. (Parent firm of SPWR above, and owns the major block of their stock).

SunTech Power, STP. Solar, fast-growing and major producer of PV is based in China.

Zoltek, ZOLT. Wind, makes carbon fiber for wind blades and product 'lightening'.

Power Delivery & Conservation - 20% sector weight (7 stocks @2.78% each; +1 banded)

American Superconductor, AMSC. Superconductors, 'no'-resistance 2G HTS wire.

American Power Conversion, APCC. UPS, makes firm-power systems.

Color Kinetics, CLRK. Light Emitting Diode (LED) lighting systems.

Cree, CREE. LEDs, makes efficient lights, power-saving electronics.

Echelon, ELON. Networking, for management of whole energy systems.

International Rectifier, IRF. Efficiency-enabling electronics producer.

Itron, ITRI. Monitoring, designs energy measurement and management systems.

**UQM Technologies*, UQM. Hybrid vehicle electrics; motor & power systems.

Cleaner Fuels - 14% sector weight (7 stocks @2.00% each)

Air Products & Chemicals, APD. Hydrogen, a supplier of many industrial gases.

Andersons, ANDE. Biofuels and ethanol; highly diversified across agribusinesses.

Diversa, DVSA. Enzymes to convert biomass, cellulosic feedstocks into biofuels.

MGP, MGPI. Biofuels, ethanol and fuel alcohol.

Pacific Ethanol, PEIX. Aims to be a leading biofuels producer for Western U.S.

Praxair, PX. Hydrogen, a supplier of many industrial gases.

VeraSun Energy, VSE. Biofuels, is the 2nd largest corn ethanol producer in U.S.

Energy Conversion - 14% sector weight (4 stocks @3.25% each; +2 banded)

Ballard Power, BLDP. Mid-size fuel cells, makes mainly PEM FCs.

**Capstone Turbines*, CPST. Micro-turbines 30-60 kW, may be flexible-fueled.

FuelCell Energy, FCEL. Large fuel cells as stationary high-temp. flex-fuel MCFCs.

**Hydrogenics, HYGs. Fuel cells and testing gear, H2 electrolysis, regenerative FCs.*
Medis, MDTL. Micro fuel cells, designed for liquid-fuels and a unique electrolyte.
Plug Power, PLUG. Mid-sized fuel cells for distributed generation, home power.

Energy Storage - 13% sector weight (3 stocks @3.67% each; +4 banded)

**Active Power, ACPW. Flywheel power storage, a firm power alternative to batteries.*
Energy Conversion Devices, ENER. Very diversified: in batteries, solar PV, also H2 FCs.
**Fuel Systems Solutions, FSYS. Gaseous fuels integrator for cleaner-fueled vehicles.*
Maxwell, MXWL. Ultracapacitors, a battery alternative such as for hybrid vehicles.
OM Group, OMG. Producer of nickel and precursors in rechargeable batteries, FCs.
**Quantum Fuel, QTWW. Hydrogen gas storage systems for cleaner-fuel vehicles.*
**Ultralife Batteries, ULBI. Batteries, advanced lithium ion, polymer rechargeable.*

Greener Utilities - 6% sector weight (3 stocks @2.00% each)

Idacorp, IDA. Hydroelectric, Utility, significant hydro-electric; some small hydro.
Puget Energy, PSD. Wind, Utility. PSD is growing its wind power.
PPM Energy / Scottish Power, SPI. Wind, Utility, PPM is growing wind power.